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ASX Limited

Announcement

Hawthorn Resources Limited

Accelerated Pro Rata Non-Renounceable Rights Issue ("NRRI") Update

Hawthorn Resources Limited ("Hawthorn") (ASX Code: HAW) is pleased to provide an update on the Retail Offer component of the \$6 million NRRI as announced on Thursday 24 August 2017 ("Entitlement Offer").

The New Shares arising from the retail component of the Entitlement Offer ("Retail Entitlement Offer") and Underwriting covering a total of 110,344,983, as rounded, have today been issued and entered into the Register of Members and are now expected to commence trading on ASX on Tuesday, 19 September 2017.

As advised to the market on 14 September 2017 the Company has raised \$6,000,078.76 through the issue of, in aggregate, 150,001,969 new shares, as rounded, thereby increasing the number of issued and quoted shares to 321,265,613 shares.

**For further information please contact Hawthorn's Company Secretary, Mr Mourice Garbutt
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