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18 September 2017

**ASX Limited**

**Announcement**

**Hawthorn Resources Limited**

**Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (as amended by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84)**

This notice is given by Hawthorn Resources Limited ACN 009 157 439 (**Hawthorn**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) (as amended by *ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84*).

On Monday, 18 September 2017, Hawthorn announced the successful completion of the retail component of its previously announced accelerated non-renounceable entitlement offer (**Retail Entitlement Offer**).

Hawthorn states that:

- 1 there were 907,340 fully paid ordinary shares under the Retail Entitlement Offer related to ineligible shareholders who were unable to participate in the Retail Entitlement Offer (**Excluded Shares**);
- 2 the Excluded Shares were instead issued without disclosure under Part 6D.2 of the Act to the underwriters, Belfort Investment Advisors Limited, Mr Brian Thornton and Paradyce Pty Ltd;
- 3 this notice is being given under section 708A(5)(e) of the Corporations Act;
- 4 as at the date of this notice, Hawthorn has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to Hawthorn; and
  - (b) Section 674 of the Corporations Act; and
- 5 as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully  
Hawthorn Resources Limited

per Mourice Garbutt  
Company Secretary  
haw\asx\708A 18.09.17